Task Checklist Items

Last Modified on 05/03/2024 12:42 pm MDT

Adding Tasks that include a checklist in Farmbrite

Some tasks require multiple steps - if you have a task assigned to a farm worker to perform routine maintenance on a farm vehicle, you may also need them to get supplies and schedule a replacement vehicle for use while this one is out of rotation. You can be sure all the sub-steps in a task are taken care of by adding a Checklist to your Task.

To begin, navigate to **Tasks**, and then select **New Task**.

C Search Chris -						s 🔹 🕐 Help		
≣ ⊘	Schedule		Tasks					
6	ڻ Livestock	~	List Board Calendar					
7	Crops	~	New Task			Title		٩
8	Resources	~					All Users 🕶	All Tasks 🕶
▦	Accounting	~	TO DO 🛐		A *			
	Market	~						
•	Contacts		Clean the stables	View Completed				
	Farm Map		Dec. 08, 2021					
¢	Reports		Feed Pepper Plants Dec. 07, 2021					
			Start Pepper Seedlings Dec. 06, 2021					

Supply all the basics for your Task - Title, Due Date, Description, Assignee, etc. - *Check out this article for a quick refresher on creating Tasks.*

If the Tasks has multiple steps, choose **Add Checklist Item**. A new row appears; click Add Checklist Item again to make another. Repeat as necessary to create all the subtasks you need to accomplish.

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Ľ		New Task	×	
Ö	Schedule	Title	Chainsaw Maintenance	
\odot	Tasks			
6	Livestock	Due Date	[™] 12/10/2021 [™]	
٣	Crops	Description	Let's get the Stihl Ms270 ready to buck some fallen tress for winter firewood	٩
*	Resources			ers ▾ │ All Tasks ▾ │
▦	Accounting	Associate To	Q Stihl MS 270 Stihl Chainsaw	
	Market			
	Contacts	Assigned to	Chris	
	Farm Map	Checklist	Add Checklist Item	
¢	Reports			
		Priority	Medium 🗸	
		Hours Spent		
		Color		
			♥ Add Map Location	
		Repeats	Does not repeat	

Each subtask can now be marked complete without changing the status of the Task overall; this may be very helpful for Tasks that you have set to an In Progress status when using the Board View for your Tasks. That spark plug was a bear, so we will save it for tomorrow, but mark those first two checklist items as complete for now! We will also add 2 hours to our Hours Spent tracker to record the time we worked on this task so far.

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	Schedule Tasks		Tasks List Board Calendar						
*	Livestock Crops	~	New Task			Title			٩
	Resources Accounting	~	TO DO 🕢		🕑 DONE 💿		<i>I</i>	All Users 🕶	All Tasks 🕶
	Market Contacts	~	Chainsaw Maintenance View Equipment	Harvest Peppers View Crop Dec. 09, 2021 QLocation Tagged	View Co	ompleted			
6	Farm Map Reports		Clean the stables Dec. 08, 2021						
			Feed Pepper Plants Dec. 07, 2021						
			Start Pepper Seedlings Dec. 06, 2021		C≽				

If you still need help with creating subtasks/checklist items, please feel free toreach out to us!